

**Annexure II**  
**EMERGENT ENERGY AND SERVICES LTD**

**(1) (a) Statement showing Shareholding Pattern as on 30/09/2012**

Category code  (I)	Category of shareholder  (II)	Number of shareholders  (III)	Total Number of Shares  (IV)	Number of shares held in dematerialized form  (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
<b>(A) Shareholding of promoter and promoter Group</b>								
<b>(1) Indian</b>								
(a)	INDIVIDUALS/HUF	5	4,20,300	4,20,300	9.20	9.20	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	2	29,55,000	29,55,000	64.67	64.67	0	0.00
(d)	FINANALCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	7	33,75,300	33,75,300	73.87	73.87	0	0.00
<b>(2) Foreign</b>								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	7	33,75,300	33,75,300	73.87	73.87	0	0.00
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0	0.00
<b>(2) Non-institutions</b>								
(a)	BODIES CORPORATE	7	5,23,070	5,23,070	11.45	11.45	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	54	28,670	28,570	0.63	0.63	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	6	6,41,500	6,41,500	14.04	14.04	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	4	460	460	0.01	0.01	0	0.00
	B) NON-RESIDENTS	0	0	0	0.00	0.00	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	71	11,93,700	11,93,600	26.13	26.13	0	0.00
	Total (B)	71	11,93,700	11,93,600	26.13	26.13	0	0.00

Category code  (I)	Category of shareholder  (II)	Number of shareholders  (III)	Total Number of Shares  (IV)	Number of shares held in dematerialized form  (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(C)	<b>Shares held by Custodians and against which</b>							
	<b>Depository Receipts have been issued</b>							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	78	45,69,000	45,68,900	100.00	100.00	0	0.00

<b>(I)(a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company: Emergent Energy and Services Limited (formerly Shree Om Trades Limited)</b>			
<b>Scrip Code, Name of the scrip, class of security:- 506180, Equity</b>			
<b>Quarter ended: 30th September, 2012</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	-	-	-
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>			

## Annexure II

## EMERGENT ENERGY AND SERVICES LTD

(1) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category  
 "Promoter and Promoter Group" as on 30/09/2012

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage VI=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clauses (I) (a)	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN301803/10028042	DEVENDRA KUMAR SOMANI	90,350	1.98	0	0.00	0.00					
2	IN301803/10027970	INDO POWERTECH LTD	16,50,000	36.11	0	0.00	0.00					
3	IN301803/10027904	SAATVIK SOMANI	78,000	1.71	0	0.00	0.00					
4	IN301803/10027912	SAROJ SOMANI	79,000	1.73	0	0.00	0.00					
5	IN301803/10027929	SHRUTI SOMANI	79,000	1.73	0	0.00	0.00					
6	IN301803/10027937	TARUN KUMAR SOMANI	93,950	2.06	0	0.00	0.00					
7	IN301803/10027988	UNI COKE PRIVATE LIMITED	13,05,000	28.56	0	0.00	0.00					
<b>Grand-Total</b>			33,75,300	73.87	0	0.00	0.00	-	-	-	-	-

**Annexure II**

**EMERGENT ENERGY AND SERVICES LTD**

**(1) (c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/09/2012**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN300450/10422836	SHYAM BAGRI	5,22,500	11.44					
2	IN300327/10405726	YORK FINANCIAL SERVICES PVT. LTD.	5,22,500	11.44					
<b>Grand-Total</b>			<b>10,45,000</b>	<b>22.88</b>	-	-	-	-	-

**Annexure II**

**EMERGENT ENERGY AND SERVICES LTD**

**(1) (c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 30/09/2012**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN300450/10422836	SHYAM BAGRI	5,22,500	11.44					
2	IN300327/10405726	YORK FINANCIAL SERVICES PVT. LTD.	5,22,500	11.44					
<b>Grand-Total</b>			<b>10,45,000</b>	<b>22.88</b>	-	-	-	-	-

**Annexure II**  
**EMERGENT ENERGY AND SERVICES LTD**

**(1) (d) Statement showing details of lock-in shares as on 30/09/2012**

<b>Sr. No.</b>	<b>Folio# / DPID,CLID</b>	<b>Name of the shareholder</b>	<b>Category of Shareholders (promoters/ Public)</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above</b>
1	IN301803/10027970	INDO POWERTECH LTD	Promoter	4,46,700	9.78
2	IN301803/10027988	UNI COKE PRIVATE LIMITED	Promoter	3,53,300	7.73
3	IN301803/10027912	SAROJ SOMANI	Promoter	38,000	0.83
4	IN301803/10027929	SHRUTI SOMANI	Promoter	38,000	0.83
5	IN301803/10027904	SAATVIK SOMANI	Promoter	37,800	0.83
<b>Grand-Total</b>				<b>9,13,800</b>	<b>20.00</b>

## Distribution Schedule

### EMERGENT ENERGY AND SERVICES LTD

Distribution of	Equity Shares	as on	30/09/2012
Total Nominal value of Rs.	45690000.00	Nominal value of each share/unit Rs.	10.00
Total number of shares/units	4569000	Paid up value of each share/unit Rs.	10.00

**TABLE I**  
**Distribution of holdings**

Shareholding of value of Rs.	Shareholders		Share holdings		
	Number	% to total	Shares	Amount	% to total
UPTO TO 5000	56	71.79	5295	52950.00	0.12
5001 TO 10000	0	0.00	0	0.00	0.00
10001 TO 20000	3	3.85	4605	46050.00	0.10
20001 TO 30000	3	3.85	7750	77500.00	0.17
30001 TO 40000	0	0.00	0	0.00	0.00
40001 TO 50000	1	1.28	4050	40500.00	0.09
50001 TO 100000	1	1.28	8000	80000.00	0.18
100001 and Above	14	17.95	4539300	45393000.00	99.35
<b>** G Total</b>	<b>78</b>	<b>100.00</b>	<b>4569000</b>	<b>45690000.00</b>	<b>100.00</b>



**Annexure II**

**EMERGENT ENERGY AND SERVICES LTD**

Shareholding Pattern as on 30/09/2012

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			<b>NIL</b>	
	<b>TOTAL</b>			

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			<b>NIL</b>	
	<b>TOTAL</b>			